



Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

ELECTION DEPT.  
SOMERVILLE, MA

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date:  Ending Date:  26 A 8:35

Type of Report: (Check one)  
 8th day preceding preliminary     8th day preceding election     30 day after election     year-end report     dissolution

Candidate Full Name (if applicable)

Office Sought and District

Residential Address

Telephone Number (optional):

Committee Name

Name of Committee Treasurer

Committee Mailing Address

Telephone Number (optional):

### SUMMARY BALANCE INFORMATION:

<b>Line 1:</b> Ending Balance from previous report	<input type="text" value="0"/>
<b>Line 2:</b> Total receipts this period (page 3, line 11)	<input type="text" value="12476.49"/>
<b>Line 3:</b> Subtotal (line 1 plus line 2)	<input type="text" value="12476.49"/>
<b>Line 4:</b> Total expenditures this period (page 5, line 14)	<input type="text" value="3327.79"/>
<b>Line 5:</b> Ending Balance (line 3 minus line 4)	<input type="text" value="9148.70"/>
<b>Line 6:</b> Total in-kind contributions this period (page 6)	<input type="text" value="19.12"/>
<b>Line 7:</b> Total (all) outstanding liabilities (page 7)	<input type="text" value="1,408.44"/>
<b>Line 8:</b> Name of bank(s) used:	<input type="text" value="East Cambridge Savings Bank"/>

#### Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Karen Gardner (Treasurer's signature) Date:

#### FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

##### Candidate with Committee and no activity independent of the committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

##### Candidate without Committee OR Candidate with independent activity filing separate report

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Lee Erica Palmer (Candidate's signature) Date:





## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

**(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
	See attached Schedule B			
Line 12: Total Expenditures over \$50 (or listed above)				3327.79
Line 13: Total Expenditures \$50 and under* (not listed above)				0
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				<b>3327.79</b>

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.





## SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
10/19/15	Potter's Printing Inc., d/b/a/ Cambridge Offset Printing	56 Creighton St. Cambridge, MA 02140	First mailer and postage	1,408.44
	Potter's Printing Inc., d/b/a/ Cambridge Offset Printing	56 Creighton St. Cambridge, MA 02140	Second mailer and postage	to be determin
Enter on page 1, line 7 →			<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>	1,408.44

SCHEDULE A: RECEIPTS

Date Received	Name and Residential Address	Amount	Occupation & Employer
3/16/2015	Christine Barber 87 Thurston St. Somerville, MA 02145	\$100.00	
4/12/2015	Roseanne Bent 3 Harvard Place, Somerville MA 02143	\$100.00	
4/11/2015	Frederic Berman 25 Cherry St., Somerville, MA 02144	\$72.00	
4/12/2015	Donna Blythe-McColgan 203 Savin Hill Ave, Dorchester MA 02125	\$100.00	
4/12/2015	Kate Bunker-Neto 18 Skehan St, Somerville MA 02143	\$100.00	
3/24/2015	John Caruso 93 Flint St., Somerville, MA 02145	\$60.00	
3/29/2015	Macy Coffey 75 Lowden Avenue, Somerville, MA 02144	\$250.00	Accountant; PwC
4/12/2015	CTE Lisa Wong 50 Fitch Hill Ave, Fitchburg MA 01420	\$100.00	
4/6/2015	CTE Maryann Heuston 115 Beacon St. Somerville, MA 02143	\$100.00	
9/9/2015	CTE Matthew McLaughlin 193 Pearl St. Somerville, MA 02145	\$100.00	
4/3/2015	CTE Rebekah Gewirtz 131 Morrison Ave. Apt. 1, Somerville, MA 02144	\$100.00	
4/9/2015	John Connolly 17 Winslow Ave. Somerville, MA 02144	\$75.00	
2/25/2015	John Corcoran 33 Kingston St. Somerville, MA 02144	\$100.00	
3/16/2015	Marisa DeFranco 18 Ogden lane, Middleton, MA 01949	\$125.00	
8/22/2015	Rachel Edelman 31-56 34th St. B4 Astoria, NY 11106	\$100.00	
3/29/2015	Janine Fay 43 Munroe St., Somerville, MA 02143	\$75.00	
9/21/2015	Janine Fay 43 Munroe St., Somerville, MA 02143	\$50.00	
3/25/2015	Alex Feldman 80 Rogers Ave., Somerville, MA 02144	\$150.00	
4/2/2015	Karen Gardner 45 Oxford Street, Somerville, MA 02143	\$36.00	
5/16/2015	Karen Gardner 45 Oxford Street, Somerville, MA 02143	\$36.00	
5/21/2015	Frank Gerratana 632 Massachusetts Ave. #214, Cambridge, MA 02139	\$100.00	
4/12/2015	Marcy and Warren Goldstein-Gelb 74 Boston Ave, Somerville MA 02144	\$75.00	
4/12/2015	Denise Gorayeb 27 Gibbens St, Somerville MA 02143	\$100.00	
4/1/2015	Deborah Palmer and David Greene 1804 E. 39th St. Austin, TX 78722	\$200.00	Professor; U-T Austin
3/12/2015	Michael Grunko 51 Berkeley St. #1, Somerville, MA	\$200.00	retired;
4/12/2015	Michael Grunko 51 Berkeley St #1, Somerville MA 02143	\$100.00	retired;
9/30/2015	Michael Grunko 51 Berkeley St #1, Somerville MA 02143	\$100.00	retired;
3/5/2015	Todd Kaplan and Rivkah Lapidus 44 Kidder Ave. Somerville, MA 02144	\$150.00	

SCHEDULE A: RECEIPTS

Date Received	Name and Residential Address	Amount	Occupation & Employer
4/8/2015	Carol and John Kelly 2 Ruben Duren Way, Bedford, MA 01730	\$100.00	
9/30/2015	Virginia Kelly 200 Coveway, Quincy, MA 02169	\$100.00	
4/12/2015	Alex Kern 88 Belmont St., #2, Somerville, MA	\$55.00	
4/7/2015	Michelle Kweder 27 Gibbens Street, Somerville, MA 02143	\$150.00	
8/25/2015	Kelsey LeBeau 11 Pitman St., Somerville, MA 02143	\$100.00	
9/4/2015	Danny LeBlanc 92 Glen Street, Somerville, MA 02145	\$75.00	
3/30/2015	David Mack 17 Peters St., Somerville, MA 02139	\$300.00	Organizational Consultant; Self-employed
4/29/2015	Diane Masters 22 Russell St. Somerville, MA 02144	\$100.00	
4/12/2015	Bob McWatters 218A Summer St, Somerville MA 02143	\$100.00	
8/2/2015	Melissa McWhinney 16 Dickson Street, Somerville, MA 02144	\$75.00	
3/8/2015	Courtney O'Keefe 1 Vinal Street, Somerville, MA 02145	\$250.00	Community Outreach Manager; Community Credit Union
3/9/2015	Feargal O'toole 97R Franklin Street, Somerville, MA 02145	\$75.00	
4/12/2015	Gerald Palmer PO Box 218 Lincoln, MA 01773	\$1,000.00	President; Hudson Services
3/9/2015	Jean Palmer PO Box 218 Lincoln, MA 01773	\$1,000.00	Vice President; Hudson Services
4/14/2015	Jay Plumb 116 Hudson Street, Somerville, MA 02144	\$200.00	Business Development; Shearman & Sterling LLP
8/14/2015	Victor Rosado 14 Clark St. Apt. 1, Quincy, MA 02171	\$50.00	
9/14/2015	Victor Rosado 14 Clark St. Apt. 1, Quincy, MA 02171	\$50.00	
3/6/2015	Renee Scott 63 Boston St., #2, Somerville, MA 02143	\$150.00	
4/12/2015	Naomi Slagowski 19 Spring Hill Terrace, Somerville MA 02143	\$75.00	
3/29/2015	David Sloane 53 Paulina St., Apt. 3, Somerville, MA 02144	\$100.00	Systems Engineer; SiteSpect, Inc.
9/21/2015	David Sloane 53 Paulina St., Apt. 3, Somerville, MA 02144	\$100.00	Systems Engineer; SiteSpect, Inc.
4/14/2015	Ian McCarthy 1015 3rd St Apt. 6, Santa Monica, CA 90403-1716	\$1,000.00	Cofounder, COO & Head of Product; BrightSky Labs, Inc.
4/14/2015	Terra Terwilliger 1015 3rd St Apt. 6, Santa Monica, CA 90403-1716	\$1,000.00	Director of Strategic Marketing and Relationships; Center for the Advancement of Women's Leadership, Clayman Institute, Stanford University
10/16/2015	Scott Trudeau 526 N Main St., Ann Arbor, MI 48104	\$100.00	
4/12/2015	Christopher Wand 10 Pearl St #2, Somerville MA 02145	\$100.00	

SCHEDULE A: RECEIPTS

Date Received	Name and Residential Address	Amount	Occupation & Employer
6/3/2015	Susann Wilkinson 142 Orchard St. Somerville, MA 02144	\$54.00	
3/16/2015	Michael Williams 17 Pitman St., Somerville, MA 02143	\$150.00	
4/12/2015	Sarah R Wunsch 77 Brook St. Brookline, MA 02445	\$100.00	

Line 9: Total receipts over \$50	<u>\$9,663.00</u>
Line 10: Total receipts of \$50 and under	<u>\$2,813.49</u>
Line 11: TOTAL RECEIPTS IN THE PERIOD	<u>\$12,476.49</u>

SCHEDULE B: EXPENDITURES

Date Paid	To Whom Paid	Address	Purpose of Expenditure	Amount
3/31/2015	AB Printing and Imaging	50 Terminal St., Bldg. 2, 2nd Floor Charlestown, MA 02129	Lapel Stickers	\$73.00
3/6/2015- 10/16/2015	Act Blue Fees	366 Summer Street Somerville, MA 02144	Processing fees for online donations	\$135.51
9/28/2015	Amazon.com	Amazon.com Seattle, WA	Thank you cards	\$23.90
4/12/2015	Cantina La Mexicana	247 Washington Street Somerville, MA 02143	Campaign Kickoff	\$354.00
3/23/2015	CVS	35 White Street Cambridge, MA	Kickoff mailing supplies	\$57.24
4/30/2015	East Cambridge Savings Bank	292 Cambridge Street Cambridge, MA 02141	POS transaction service charge	\$0.50
5/30/2015	East Cambridge Savings Bank	292 Cambridge Street Cambridge, MA 02141	POS transaction service charge	\$0.50
7/31/2015	East Cambridge Savings Bank	292 Cambridge Street Cambridge, MA 02141	POS transaction service charge	\$2.00
8/31/2015	East Cambridge Savings Bank	292 Cambridge Street Cambridge, MA 02141	POS transaction service charge	\$0.50
9/30/2015	East Cambridge Savings Bank	292 Cambridge Street Cambridge, MA 02141	POS transaction service charge	\$1.00
3/31/2015	Lee Palmer	17 Pitman St Somerville, MA 02143	Reimbursement of expenditures: Thank you cards (Amazon.com, \$22.94); postage (USPS, \$19.60); copies of Kickoff invitation (The UPS Store, \$10.42)	\$52.96
4/30/2015	Lee Palmer	17 Pitman St Somerville, MA 02143	Reimbursement of expenditures: thank you notes (Brookline Booksmith)	\$25.92
5/7/2015?	Lee Palmer	17 Pitman St Somerville, MA 02143	Reimbursement of expenditures: postage (USPS)	\$56.20
6/28/2015	Lee Palmer	17 Pitman St Somerville, MA 02143	Reimbursement of expenditures: printer ink (Amazon.com)	\$15.95
10/4/2015	Lee Palmer	17 Pitman St Somerville, MA 02143	Reimbursement of expenditures: printer ink (Amazon.com, \$32.10); food for volunteers (Pini's pizza, \$9.78)	\$41.88
5/14/2015	MA Democratic Party	77 Summer St., #1000 Boston, MA 02110	VAN Voter Database	\$900.00
7/21/2015	Market Basket	400 Somerville Ave. Somerville, MA 02143	Senior picnic raffle donation	\$50.00
7/22/2015	Open Air Circus	67 Dane Street Somerville, MA 02143	Ad in program booklet	\$75.00
3/31/2015	Potter's Printing Inc., d/b/a/ Cambridge Offset Printing	56 Creighton St. Cambridge, MA 02140	Remittance Envelopes	\$168.10
4/2/2015	Potter's Printing Inc., d/b/a/ Cambridge Offset Printing	56 Creighton St. Cambridge, MA 02140	Polycoat Signs	\$146.09
5/27/2015	Potter's Printing Inc., d/b/a/ Cambridge Offset Printing	56 Creighton St Cambridge, MA 02140	Palm Cards	\$506.19
3/24/2015	The UPS Store	519 Somerville Ave. Somerville, MA 02143	Photocopies	\$145.04
4/4/2015	The UPS Store	519 Somerville Ave. Somerville, MA 02143	Photocopies	\$25.83
7/17/2015	The UPS Store	519 Somerville Ave. Somerville, MA 02143	Photocopies	\$91.38
3/24/2015	USPS	Somerville Post Office Somerville, MA 02143	Postage	\$176.40
5/21/2015	USPS	Porter Square Cambridge, MA 02140	Postage	\$53.60

SCHEDULE B: EXPENDITURES

Date Paid	To Whom Paid	Address	Purpose of Expenditure	Amount
7/22/2015	USPS	Somerville Post Office Somerville, MA 02143	Postage	\$37.10
8/18/2015	USPS	145 Lincoln Road Lincoln MA 01773	Postage	\$42.00
9/17/2015	USPS	237 Washington St. Somerville, MA 02143	Postage	\$70.00
Line 12: Total Expenditures over \$50				\$3,327.79
Line 13: Total Expenditures \$50 and under				\$0.00
Line 14: TOTAL EXPENDITURES IN THE PERIOD				\$3,327.79