



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report
Office of Campaign and Political Finance

ELECTION DEPT.
SOMERVILLE, MA

File with:
City or Town Clerk or Election Commission

10/25/2013

2013 OCT 28 A 11:58

Reporting Period: Beginning: 5/1/2013 Ending: 10/24/2013

Type of Report: Pre-election

Courtney K. O'Keefe
Full Name of Candidate
City of Somerville Ward 5 Alderman
Office Sought/ District
1 Vinal Street
Somerville, MA 02145
Residential Address

Committee to Elect Courtney O'Keefe
Committee Name
Ellen M. Digby
Name of Committee Treasurer
1 Vinal Street
Somerville, MA 02145
Committee Address

SUMMARY BALANCE INFORMATION

Ending balance from previous report:	\$0.00
Total receipts this period:	\$18,280.86
Subtotal:	\$18,280.86
Total expenditures this period:	\$7,380.86
Ending Balance:	\$10,900.00
Total inkind contributions this period:	\$0.00
Total outstanding liabilities:	\$1,692.01
Name of Bank Used:	Winter Hill Bank

Affidavit of Committee Treasurer:

I certify that I have examined this report, including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including all contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Ellen M. Digby
Treasurer's signature (in ink)

10/25/2013
Date

Affidavit of Candidate (check 1 box only) :

Candidate with Committee and no activity independent of the committee

I certify that I have examined this report, and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

Candidate without Committee OR candidate with independent activity filing separate report.

I certify that I have examined this report and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Courtney K. O'Keefe
Candidate's signature (in ink)

10/25/2013
Date

Schedule A: Receipts

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

Date	Name and Residential Address	Amount	Occupation and Employer
7/5/2013	ABID, Inc. 50 Francesca Street Somerville, MA 02144	\$100.00	Owner Abid Inc.
6/22/2013	Ahearn, Thomas 39 Hinkley Street Somerville, MA 02145	\$100.00	Retired Retired
6/22/2013	Asbestos Workers Local 6 303 Freeport Street Boston, MA 02122 Fran Boudrow	\$200.00	
8/23/2013	Browne, Michael 11 Robinson Street Somerville, MA 02145	\$99.00	
6/22/2013	Bullen, Sarah 7 Henderson Street Somerville, MA 02145	\$200.00	Retired Retired
9/18/2013	Burke, Kim 7 Williams Circle Winchester, MA 01890	\$75.00	
10/14/2013	Burke, Kimberly 7 Williams Court Winchester, MA 01890	\$150.00	Teacher Winchester Public Scho
6/22/2013	Carey, Jane 44 Tennyson Street Somerville, MA 02145	\$100.00	Retired Retired
9/16/2013	Champy, Ed 115 Newbury Street Unit 304 Boston, MA 02116	\$500.00	Owner Waypoint Companies
8/14/2013	Ciarlone, Louis P.O. Box 588 Revere, MA 02151	\$100.00	President Ibew Local 123
6/22/2013	Cole, Pamela 2313 Stearns Hill Road Waltham, MA 02451	\$100.00	
6/22/2013	Committee to Elect Maryann Heuston 115 Beacon Street Somerville, MA 02143	\$100.00	
8/30/2013	Coughlin, Christine 18 Maymount Road Auburndale, MA 02166	\$500.00	Event Coordinator nuance
8/30/2013	Coughlin, Gregory 232 Boyston Street Unit 306 Brookline, MA 02445	\$500.00	Business Owner Olde Magoun's Saloon
8/30/2013	De Melo, Cidalia 294 Lowell Street Somerville, MA 02145	\$30.00	Daycare Owner Self-Employed
6/22/2013	Deflumere, Cosmo 18 Adams Street Somerville, MA 02145	\$100.00	Retired Retired
8/30/2013	Dunn, Ryan 248 Summer Street Unit 1 Somerville, MA 02143	\$100.00	

6/27/2013	Dwyer, Michael T. 270 Cedar Street Somerville, MA 02145	\$250.00	Attorney Self-Employed
7/25/2013	Elevator Constructors Local 4 50 Park Street Dorchester, MA 02122 Kevin McGerrigan	\$500.00	
6/22/2013	Faulkner, Jr., Burton 2 Blodgett Road Lexington, MA 02420	\$100.00	Retired Retired
6/22/2013	Forcellese, Jr., Peter 8 Mill Street North Reading, MA 01864	\$100.00	Treasurer City of Somerville
6/27/2013	Forcellese, Sr., Peter 53 Harrington Street Teaticket, MA 02536	\$100.00	City Clerk City of Somerville
8/23/2013	Frawley, Michael 115 Lincoln Woods Road Waltham, MA 02451	\$66.00	
6/22/2013	Grasso, Neal 54 Adams Street Somerville, MA 02145	\$100.00	Retired Retired
8/30/2013	Hickey, Jennine 39 Spencer Avenue Somerville, MA 02144	\$100.00	Retired Retired
6/22/2013	Hurley, Jay P.O. Box 96 South Boston, MA 02127	\$500.00	President Iron Workers of New En
8/14/2013	IBEW Local 2222 PAC 80530 1137 Washington Street Dorchester, MA 02124 Miles Calvey	\$200.00	
6/22/2013	Keohane, Sylvester 283 Lowell Street Somerville, MA 02145	\$75.00	
9/18/2013	Kless, Aaron 2440 Mass Ave Unit 6 Cambridge, MA 02140	\$100.00	
6/22/2013	Koslow, Courtney 48 Glenwood Road Somerville, MA 02145	\$150.00	Project Manager Beacon Properties
10/14/2013	Krepelka, Paul 40 Hutchinson Road Arlington, MA 02474	\$50.00	
8/30/2013	Landers, George M. 173 Albion Street Somerville, MA 02144	\$100.00	
8/30/2013	Langill, Donna 5 Wilton Street Somerville, MA 02145	\$25.00	
8/30/2013	Lee, Amber 26 Glenwood Road Somerville, MA 02145	\$100.00	
6/22/2013	Lister, John 242 School Street Somerville, MA 02145	\$100.00	

6/22/2013	Liston, Christopher 5 Bartlett Street Somerville, MA 02145	\$200.00	Director Od Energy/sus Cbre
9/7/2013	Long, John 16 Chapel Street Somerville, MA 02144	\$100.00	
8/30/2013	Longo, Louis 4 Douglas Avenue Somerville, MA 02145	\$100.00	
5/18/2013	Lynch, Kathy 24 Kenmore Road Braintree, MA 02184	\$100.00	Administrative Assista Ibew Local 103
8/23/2013	Maher, Daniel 147 Sherman Street Cambridge, MA 02140	\$100.00	
8/30/2013	Maher, Daniel 147 Sherman Street Cambridge, MA 02140	\$50.00	
6/22/2013	Mahoney, Constance 295 Lowell Street Somerville, MA 02145	\$100.00	
6/22/2013	McDevitt, Kevin 20 Warwick Street Somerville, MA 02145	\$250.00	DPW City of Somerville
5/18/2013	McDonagh, Brendan 481 Medford Street Somerville, MA 02145	\$500.00	Senior Engineer Morpho Trust Usa
9/7/2013	McPhail, Annette 3a Rotherham Way Hudson, MA 01749	\$100.00	
6/22/2013	McWatters, Robert 218a Summer Street Somerville, MA 02143	\$100.00	City Clerk City of Somerville
8/30/2013	Murphy, Colette M. 232 Boyston Street Unit 306 Brookline, MA 02445	\$500.00	Waitress Olde Magoun's Saloon
6/22/2013	Nionakis, Michael 28-30 Mansfield Street Somerville, MA 02145	\$100.00	
6/13/2013	Norcross, Mary 76 Willow Avenue Somerville, MA 02144	\$75.00	Retired Retired
6/22/2013	Norton, Donald 8 Howe Street Somerville, MA 02145	\$100.00	Self-Employed Real Estate
5/28/2013	O'Donovan, Sean 30 Warwick Street Somerville, MA 02145	\$500.00	Attorney O'Donovan/dwyer/flaher
5/18/2013	O'Keefe, Conor 17 Fairview Street North Chelmsford, MA 01863	\$500.00	Self-Employed Master Electrician
5/11/2013	O'Keefe, Cornelia D. 1 Vinal Street Somerville, MA 02145	\$200.00	Retired Retired
9/7/2013	O'Keefe, Courtney 1 Vinal Street Somerville, MA 02145	\$95.95	Administrative Special Ibew Local 103

8/19/2013	O'Keefe, Courtney 1 Vinal Street Somerville, MA 02145	\$90.11	Administrative Special Ibew Local 103
6/14/2013	O'Keefe, Courtney 1 Vinal Street Somerville, MA 02145	\$100.00	Administrative Special Ibew Local 103
9/13/2013	O'Keefe, Courtney 1 Vinal Street Somerville, MA 02145	\$21.65	Administrative Special Ibew Local 103
10/2/2013	O'Keefe, Courtney 1 Vinal Street Somerville, MA 02145	\$264.75	Administrative Special Ibew Local 103
9/18/2013	O'Keefe, Courtney 1 Vinal Street Somerville, MA 02145	\$226.43	Administrative Special Ibew Local 103
8/30/2013	O'Keefe, Courtney 1 Vinal Street Somerville, MA 02145	\$20.00	Administrative Special Ibew Local 103
6/13/2013	O'Keefe, Courtney 1 Vinal Street Somerville, MA 02145	\$184.17	Administrative Special Ibew Local 103
10/17/2013	O'Keefe, Courtney 1 Vinal Street Somerville, MA 02145	\$275.00	Administrative Special Ibew Local 103
5/11/2013	O'Keefe, William J. 1 Vinal Street Somerville, MA 02145	\$500.00	Retired Retired
6/22/2013	Oliveira, Mario 14 Pinedale Avenue Billerica, MA 01821	\$100.00	Retired Retired
7/5/2013	Passerini, Ron 41 Princeton Street Somerville, MA 02144	\$100.00	
6/13/2013	Paul, Annie 3 Vinal Street Somerville, MA 02145	\$100.00	Registered Nurse Mgh
6/22/2013	Privitera, Frank 531 Medford Street Somerville, MA 02145	\$300.00	Attorney Self-Employed
8/14/2013	Purcell, Leo 77 Adams Street Quincy, MA 02169	\$100.00	Attorney Self-Employed
8/19/2013	Read, Seth A. 197 Cedar Street Somerville, MA 02145	\$100.00	
8/30/2013	Shanley, Anna 60 Arlington Street Medford, MA 02155	\$500.00	Event Coordinator Harvard Kennedy School
8/30/2013	Shanley, Edward 215 Harvard Street Medford, MA 02155	\$500.00	Bar Manager Olde Magoun's Saloon
6/24/2013	Sherman, Spencer 453 Broadway Somerville, MA 02145	\$100.00	Webmaster Health Resources in Ac
6/22/2013	Sillari, Anthony 82 Salem Road Topsfield, MA 01983	\$200.00	Plumber Self-Employed

8/31/2013	Somerville Police Employees Association 220 Washington Street Somerville, MA 02143 Edward Holloran	\$200.00	
9/9/2013	Szary, Damian 5 Maxwells Green Somerville, MA 02145	\$200.00	Principle Gate Residential Prope
6/22/2013	Tauro, Billy P.O. Box 117 Somerville, MA 02143	\$200.00	Self-Employed Publisher Boston News
10/17/2013	Teamsters Local 25 544 Main Street Charlestown, MA 02129 Sean M. O'Brien	\$500.00	
6/22/2013	Tsouranis, Dimitra 102 Pearl Street Somerville, MA 02145	\$150.00	Restaurant Owner Daddy Jones Bar
8/30/2013	Van Nice Lowell, Molly 44 Tennyson Street Somerville, MA 02145	\$100.00	
8/23/2013	Ward, Ann 333 Lowell Street Somerville, MA 02145	\$50.33	
6/22/2013	Wrenn, Joseph 22 Fletcher Street Winchester, MA 01890	\$100.00	

Total Itemized Receipts:	\$14,823.39
Total Unitemized Receipts:	\$3,457.47
Total Receipts:	\$18,280.86

Schedule B: Expenditures

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures over \$50 and under may be added together from committee records, and reported on line 13.

Date	Name and Address	Amount	Purpose
10/24/2013	ABID, INC. 50 Francessca Street Somerville, MA 02144	\$100.00	Reimburse Donar For Company Check Deposit
8/9/2013	Creative Sign 497 Broadway Somerville, MA 02145	\$300.00	Banners
7/11/2013	Dana Farber Cancer Institute 450 Brookline Avenue Boston, MA 02215	\$200.00	Donation
6/12/2013	George Dean Printing 140 Campanelli Drive Braintree, MA 02184	\$203.35	Postage
8/27/2013	George Dean Printing 140 Campanelli Drive Braintree, MA 02184	\$330.00	Printing
7/2/2013	George Dean Printing 140 Campanelli Drive Braintree, MA 02184	\$817.19	Printing
6/6/2013	George Dean Printing 140 Campanelli Drive Braintree, MA 02184	\$460.00	Postage
10/2/2013	George Dean Printing 140 Campanelli Drive Braintree, MA 02184	\$362.00	Printing
8/5/2013	Open Air Circus 67 Dane Street Somerville, MA 02143	\$60.00	Advertising
9/26/2013	Piro Printing 483 Medford Street Somerville, MA 02145	\$144.00	Printing
7/3/2013	Piro Printing 483 Medford Street Somerville, MA 02145	\$1,131.56	Printing
7/3/2013	Piro Printing 483 Medford Street Somerville, MA 02145	\$345.31	Printing
7/26/2013	Piro Printing 483 Medford Street Somerville, MA 02145	\$664.06	Printing
6/21/2013	Somerville Beat 103 Glenwood Road Somerville, MA 02145	\$100.00	Advertising
6/26/2013	Somerville Scout 235e Highland Avenue Somerville, MA 02143	\$950.00	Advertising
8/14/2013	Somerville Scout 235e Highland Avenue Somerville, MA 02143	\$950.00	Advertising
6/25/2013	US Post Office 320 Broadway Somerville, MA 02145	\$138.00	Stamps

Committee to Elect Courtney O'Keefe

Total Itemized Expenditures:

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\$7,255.47

Total Unitemized Expenditures:	\$125.39
Total Expenditures:	\$7,380.86

Schedule D: Liabilities

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as the liabilities incurred during this reporting period.

Date	To Whom Due	Amount	Purpose
9/18/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$226.43	Loan From Candidate
8/30/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$20.00	Loan From Candidate
8/19/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$90.11	Loan From Candidate
5/11/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$151.92	Office Supplies Office Max
10/17/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$275.00	Loan From Candidate
10/2/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$264.75	Loan From Candidate
4/26/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$20.00	Loan From Candidate
8/19/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$90.11	Loan From Candidate
6/13/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$184.17	Loan From Candidate
6/14/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$100.00	Loan From Candidate
9/7/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$95.95	Loan From Candidate
9/13/2013	Courtney O'Keefe 1 Vinal Street Somerville, MA 02145	\$21.65	Loan From Candidate
5/11/2013	Office Max 199 Boston Post Road Marlborough, MA 01752	\$73.04	Office Supplies Office Max
5/9/2013	Office Max 199 Boston Post Road Marlborough, MA 01752	\$8.89	Office Supplies Office Max
4/7/2013	Office Max 199 Boston Post Road Marlborough, MA 01752	\$69.99	Office Supplies Office Max
Total Liabilities:		\$1,692.01	